

Fox Investing

Privacy Policy

Fox Investing is committed to protecting the privacy of our current and former clients. This Privacy Policy will help you to understand how we safeguard and use the information we collect.

1. We collect personal information in the normal course of business to better manage and serve our clients.

We collect our client's information (on an application) when they open an account. The information we collect may include the client's name, address, phone number, e-mail address, social security number, and information about the client's interest and investments and investment experience.

Once a client opens an account with us, we collect and maintain personal information about the client's transaction history, positions, and account balances. We may include the client's name and other data in internal data bases and lists that reflect the clients' activities at Fox Investing.

2. We use client's information to fulfill our regulatory and audit obligations and to help us deliver the best possible client service.
3. We do not sell client information to anyone.
4. We will not disclose client information to third parties, unless one of the following limited exceptions applies:

We disclose client information to companies that help us process or service client transactions or account(s), including the custodians. We have contracts with these companies that prohibit them from using client information for their own purposes.

We may disclose or report client information to a non-affiliated third party at client's written request.

We may disclose or report client information where we believe in good faith that disclosure is required under law, to cooperate with regulators and law enforcement authorities.

5. We maintain and protect the confidentiality of our clients' information by utilizing physical, electronic and procedural safeguards.
6. We reserve the right to change this policy at any time as needed and you will be notified if any changes occur. If you have any questions or concerns, please feel free to give us a call at 909-980-6050.